

To,

Beeline Capital Advisors Private Limited
B 1311-1314, Thirteenth Floor, Shilp Corporate
Park, Rajpath Rangoli Road, Thaltej, Bodakdev,
Ahmedabad-380054, Gujarat, India.

Dear Sir,

Ref: Open Offer to the Public Shareholders of M/s ECS BIZTECH LIMITED by KOMAL INFOTECH PRIVATE LIMITED (hereinafter referred to as "PAC").

This certificate is given pursuant to Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011").

The total consideration payable under the above referred Open Offer for acquisition of up to 53,44,313 Nos of Equity Shares at a price of Rs. 10.50 (Ten Rupees Fifty Paise only) per share is aggregating to Rs. 5,61,15,286.50 (Five Crore Sixty-One Lakh Fifteen Thousand Two Hundred Eighty-Six and Fifty Paise only).

After due examination and verification of the Net Worth/Bank Balances and other resources of the Acquirer, we confirm that it has adequate resources to implement the Open Offer in full and fulfilling its obligations under the Open offer. The open offer obligations shall be met by the PAC from its own resources.

For, Dhaval Prajapati & Associates
(Chartered Accountants)
FRN No. 162938W



CA Dhaval Prajapati

Proprietor

Membership No.: 628592

UDIN: 26628592SNHEYM9754

Date: 29th July, 2026

Place: Ahmedabad